



First Congregational Church  
of Glen Ellyn

PROCEDURES FOR DONATING STOCK TO THE CHURCH

DIRECTLY FROM A BROKERAGE HOUSE OR BANK

1. Have your broker direct your stock to:

Morgan Stanley  
Depository Trust Company (DTC) #0015  
For Further Credit To: First Congregational Church of Glen Ellyn  
#335-039831-061

2. Inform our Broker at Morgan Stanley by phone, email or letter:

Dan Iverson  
(630) 203-6171  
[Daniel.b.iverson@morganstanley.com](mailto:Daniel.b.iverson@morganstanley.com)

Morgan Stanley  
Attn: Dan Iverson  
2211 York Road, Suite 100  
Oakbrook, IL 60523-4400

3. Inform First Congregational Church of Glen Ellyn by phone, email or letter:

Michelle Jones  
(630) 469-3096, x10  
[mjones@fccge.org](mailto:mjones@fccge.org)

First Congregational Church of Glen Ellyn, UCC  
Attn: Church Office  
535 Forest Avenue  
Glen Ellyn, IL 60137

Include your NAME and NAME OF THE STOCK and NUMBER OF SHARES of the stock being donated to First Congregational Church of Glen Ellyn, UCC. Please specify if funds are to be donated to Annual Fund, Capital Campaign or split between both. Any ANNUAL FUND donations received before June 30th, unless otherwise indicated, will be applied to the current fiscal year.

4. A confirmation of the sale will be sent to the church office from Morgan Stanley. An acknowledgement of your gift will be sent to you from the church.